

COVER SHEET

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 S. E. C. Registration Number

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 (Company's Full Name)

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 (Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

 Contact Person

(02) 5317-1000

 Company Telephone Number

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 Month Day
 Fiscal Year

SEC Form 17-C

 FORM TYPE

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 Month Day
 Annual Meeting

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 Secondary License Type, If Applicable

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 Dept. Requiring this Doc.

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings	

 Domestic Foreign

 To be accomplished by SEC Personnel concerned

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 File Number

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 Document I. D.

 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 17 January 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila Address of principal office
1604 Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N. A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 September 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 474,929,515

11. Indicate the item numbers reported herein: **Item 9**

We would like to advise the Commission that the Board of Directors of SMC Global Power Holdings Corp. (the "Corporation"), during the meeting held on January 17, 2023, unanimously passed and approved the resolutions relating to the following, namely:

- (a) the authority of the Corporation to: (i) execute, deliver and perform an amendment to the Omnibus Refinancing Agreement, dated December 28, 2012 ("ORA"), by and between Masinloc Power Partners Co. Ltd. ("MPPCL") as the Borrower, Asia United Bank, Bank of Commerce and Security Bank Corporation (the "ORA Lenders"), Philippine National Bank, acting through its Trust Banking Group as the Facility Agent and the Collateral Trustee, Alpha Water and Realty Services Corporation as the Mortgagor and Qualified Philippine Entity, and SMCGP Masinloc Power Company Limited, and all related agreements and documents required for the additional loan to be secured by MPPCL under the ORA, as amended, in the amount of Philippine Pesos: Eight Billion One Hundred Fifty Five Million (P8,155,000,000.00 - the "Additional ORA Loan"), including a mortgage supplement for the Additional ORA Loan and (ii) grant or create a pledge on the 49.07% limited partnership interest of the Corporation in MPPCL in favor of the Collateral Trustee (for the benefit of the ORA Lenders), or otherwise confirm the grant or creation of such pledge, as security for the obligations of MPPCL under the Additional ORA Loan; and
- (b) the designation of the authorized representatives of the Corporation, namely: Elenita D. Go and Paul Bernard D. Causon, jointly, to negotiate, enter into, execute, sign and deliver the amendment agreement to the ORA, the Additional ORA Loan, including a mortgage supplement, and any and all other agreements, acknowledgments, certifications, instruments or such other documents to which the Corporation is a party.

Pursuant to the requirements of the Securities Regulation Code, the registrant duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 17 January 2023.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer